CROP CONDITION & DEVELOPMENT STAGES
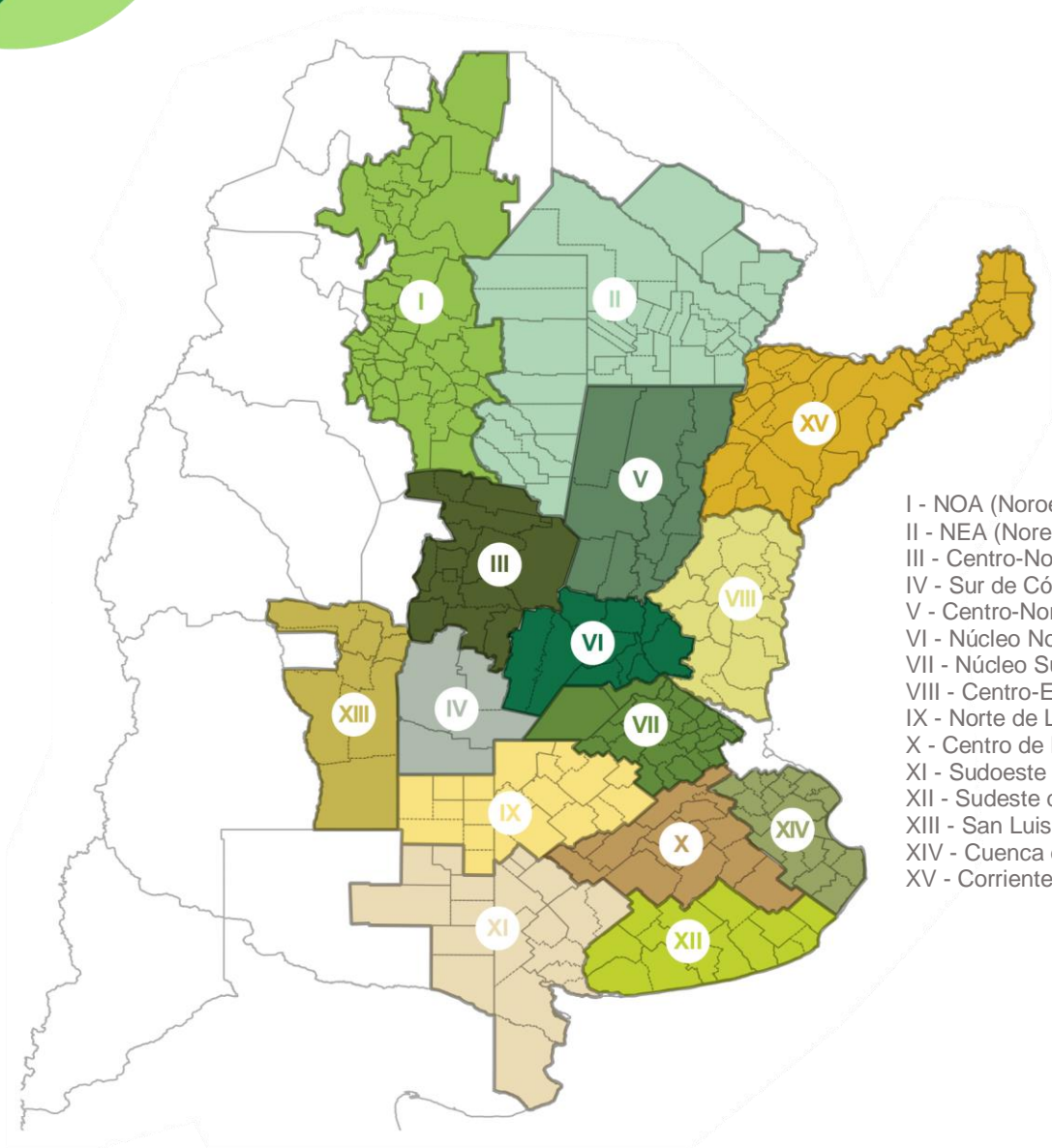
JULY, 25
2019

BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

I - NOA (Noroeste Argentino)
II - NEA (Noreste Argentino)
III - Centro-Norte de Córdoba
IV - Sur de Córdoba
V - Centro-Norte de Santa Fe
VI - Núcleo Norte
VII - Núcleo Sur
VIII - Centro-Este de Entre Ríos
IX - Norte de La Pampa - Oeste de Buenos Aires
X - Centro de Buenos Aires
XI - Sudoeste de Buenos Aires - Sur de La Pampa
XII - Sudeste de Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Corrientes - Misiones

HEAD OF DEPARTMENT
Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST
Martin López
martinlopez@bc.org.ar

CROP ANALYST
Daniela A. Venturino
dventurino@bc.org.ar

CROP CONDITION ANALYST
Sofía Console Insúa
sconsoleinsua@bc.org.ar
Soybean

Matías Mihura
mmihura@bc.org.ar
Corn

Juan F. De Aramburu
jdearamburu@bc.org.ar
Wheat and Sunflower

CONTACT
123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through July 24, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Wheat   Season 2019/2020

Wheat Planted: as of July 24, 2019

	Regions	July 25, 2018 %	July 17, 2019 %	July 24, 2019 %	2014/2019 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	98,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	99,4
V	Ctro N SFe	100,0	94,4	98,8	99,8
VI	Núcleo Norte	100,0	100,0	100,0	94,4
VII	Núcleo Sur	100,0	97,0	100,0	89,4
VIII	Ctro E ER	96,0	97,9	100,0	91,2
IX	N LP-OBA	90,0	90,9	95,8	93,0
X	Ctro Bs As	80,0	78,0	90,0	78,4
XI	SO BA-S LP	88,0	81,9	93,5	78,8
XII	SE BA	85,0	67,5	81,1	66,4
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	96,0	81,0	85,0	76,2
XV	Others	100,0	100,0	100,0	100,0
National		**96,0**	**92,1**	**96,4**	**91,6**

Wheat Condition: as of July 24, 2019

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	5,0	42,0	49,0	4,0
II	NEA	-	4,0	46,0	49,0	1,0
III	Ctro N Cba	-	2,0	39,0	50,0	9,0
IV	S Cba	-	1,0	38,0	53,0	8,0
V	Ctro N SFe	-	9,0	47,0	43,0	1,0
VI	Núcleo Norte	-	5,0	42,0	44,0	9,0
VII	Núcleo Sur	-	1,0	45,0	44,0	10,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	38,0	55,0	7,0
X	Ctro Bs As	-	2,0	42,0	53,0	3,0
XI	SO BA-S LP	-	1,0	40,0	51,0	8,0
XII	SE BA	-	5,0	43,0	49,0	3,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**-**	**3,3**	**41,9**	**48,9**	**5,9**
Nat.July 25, 2018		**0,5**	**9,0**	**46,4**	**34,2**	**9,9**

Wheat Moisture Condition: as of July 24, 2019

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	6,0	42,0	52,0	-
II	NEA	-	5,0	45,0	48,0	2,0
III	Ctro N Cba	-	5,0	47,0	48,0	-
IV	S Cba	-	6,0	43,0	51,0	-
V	Ctro N SFe	-	5,0	51,0	44,0	-
VI	Núcleo Norte	-	3,0	47,0	50,0	-
VII	Núcleo Sur	-	5,0	46,0	49,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	7,0	45,0	48,0	-
X	Ctro Bs As	-	1,0	44,0	55,0	-
XI	SO BA-S LP	-	4,0	51,0	45,0	-
XII	SE BA	-	-	48,0	51,0	1,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**-**	**4,2**	**46,8**	**48,6**	**0,4**
Nat.July 25, 2018		**2,3**	**19,5**	**51,5**	**23,5**	**3,3**

Wheat Tillering: as of July 24, 2019

	Regions	July 25, 2018 %	July 17, 2019 %	July 24, 2019 %	2014/2019 Average %
I	NOA	71,0	63,0	68,0	58,8
II	NEA	48,0	24,0	31,0	40,8
III	Ctro N Cba	40,0	33,0	36,0	41,2
IV	S Cba	24,0	27,0	32,0	23,2
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	42,0	33,0	45,0	22,8
VII	Núcleo Sur	16,0	11,0	18,0	14,3
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		**30,8**	**21,1**	**29,0**	**22,1**

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of July 24, 2019

	Regions	July 25, 2018 %	July 17, 2019 %	July 24, 2019 %	2014/2019 Average %
I	NOA	29,0	14,0	26,0	13,8
II	NEA	16,0	1,0	4,0	5,4
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	3,0	-	-	0,6
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		**3,4**	**1,0**	**2,0**	**1,3**

Early Corn   Season 2018/2019

Early Corn Condition: as of July 24, 2019

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	38,0	58,0	4,0
II	NEA	2,0	11,0	56,0	30,0	1,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,0	46,0	44,0	9,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		**1,3**	**7,4**	**50,3**	**38,8**	**2,1**
Nat.July 25, 2018		**19,5**	**23,0**	**40,2**	**15,8**	**1,5**

Early Corn Moisture Condition: as of July 24, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	36,0	64,0	-
II	NEA	-	-	44,0	47,0	9,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	47,0	50,0	1,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,1	41,7	52,1	6,0
Nat.July 25, 2018		13,0	40,5	40,7	5,3	0,5

Early Corn Harvested: as of July 24, 2019

Regions		July 25, 2018 %	July 17, 2019 %	July 24, 2019 %	2013/2018 Average %
I	NOA	51,0	20,0	40,0	52,0
II	NEA	63,0	19,0	31,0	63,4
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	99,9
IX	N LP-OBA	100,0	100,0	100,0	99,8
X	Ctro Bs As	94,0	100,0	100,0	97,4
XI	SO BA-S LP	90,0	100,0	100,0	87,0
XII	SE BA	75,0	88,0	88,0	83,4
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	76,0	77,0	100,0
National		84,4	73,0	78,0	91,8

Late Corn

Late Corn Condition: as of July 24, 2019

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	38,0	45,0	17,0
IV	S Cba	-	1,0	43,0	46,0	10,0
V	Ctro N SFe	-	5,0	42,0	43,0	10,0
VI	Núcleo Norte	-	3,0	45,0	44,0	8,0
VII	Núcleo Sur	-	4,0	41,0	46,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	38,0	53,0	8,0
X	Ctro Bs As	-	3,0	43,0	49,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	3,0	47,0	46,0	4,0
XIII	San Luis	-	2,0	42,0	51,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**-**	**1,5**	**41,5**	**46,6**	**10,4**
	Nat.July 25, 2018	**42,9**	**35,7**	**18,6**	**2,5**	**0,0**

Late Corn Moisture Condition: as of July 24, 2019

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	50,0	49,0	1,0
IV	S Cba	-	-	45,0	54,0	1,0
V	Ctro N SFe	-	-	37,0	60,0	3,0
VI	Núcleo Norte	-	-	38,0	59,0	3,0
VII	Núcleo Sur	-	-	50,0	46,0	4,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	55,0	43,0	1,0
X	Ctro Bs As	-	1,0	40,0	58,0	1,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	53,0	40,0	5,0
XIII	San Luis	-	-	45,0	55,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**-**	**0,3**	**47,1**	**51,1**	**1,5**
	Nat.July 25, 2018	**-**	**28,2**	**59,7**	**10,2**	**1,7**

CROP CONDITION & DEVELOPMENT STAGES

Late Corn Harvested: as of July 24, 2019

	Regions	July 25, 2018 %	July 17, 2019 %	July 24, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	79,0	33,0	47,0	52,4
IV	S Cba	67,0	34,0	45,0	55,4
V	Ctro N SFe	95,0	45,0	52,0	56,1
VI	Núcleo Norte	82,0	63,0	72,0	76,0
VII	Núcleo Sur	87,0	61,0	63,0	79,4
VIII	Ctro E ER	100,0	44,0	55,0	83,0
IX	N LP-OBA	77,0	62,0	65,0	66,0
X	Ctro Bs As	75,0	55,0	66,0	68,4
XI	SO BA-S LP	15,0	40,0	45,0	50,6
XII	SE BA	20,0	37,0	42,0	39,2
XIII	San Luis	65,0	25,0	45,0	73,0
XIV	Cuenca Sal	75,0	30,0	48,0	77,8
XV	Others	-	-	-	-
	National	**72,9**	**40,6**	**51,3**	**57,6**

Corn

Corn Condition: as of July 24, 2019

	Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	38,0	58,0	4,0
II	NEA	2,0	11,0	56,0	30,0	1,0
III	Ctro N Cba	-	-	38,0	45,0	17,0
IV	S Cba	-	1,0	43,0	46,0	10,0
V	Ctro N SFe	-	5,0	42,0	43,0	10,0
VI	Núcleo Norte	-	3,0	45,0	44,0	8,0
VII	Núcleo Sur	-	4,0	41,0	46,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	38,0	53,0	8,0
X	Ctro Bs As	-	3,0	43,0	49,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,7	46,9	45,7	4,7
XIII	San Luis	-	2,0	42,0	51,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**0,4**	**3,3**	**44,1**	**44,3**	**8,0**
	Nat.July 25, 2018	**33,6**	**30,7**	**27,2**	**7,8**	**0,6**

Corn Moisture Condition: as of July 24, 2019

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	36,0	64,0	-
II	NEA	-	-	44,0	47,0	9,0
III	Ctro N Cba	-	-	50,0	49,0	1,0
IV	S Cba	-	-	45,0	54,0	1,0
V	Ctro N SFe	-	-	37,0	60,0	3,0
VI	Núcleo Norte	-	-	38,0	59,0	3,0
VII	Núcleo Sur	-	-	50,0	46,0	4,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	55,0	43,0	1,0
X	Ctro Bs As	-	1,0	40,0	58,0	1,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	52,1	41,5	4,4
XIII	San Luis	-	-	45,0	55,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	**-**	**0,2**	**45,5**	**51,4**	**2,9**
	Nat.July 25, 2018	**5,2**	**33,1**	**52,1**	**8,3**	**1,2**

Corn Harvested: as of July 24, 2019

	Regions	July 25, 2018 %	July 17, 2019 %	July 24, 2019 %	2013/2018 Average %
I	NOA	51,0	40,0	60,0	52,0
II	NEA	63,0	31,0	42,0	63,4
III	Ctro N Cba	82,1	42,9	54,9	68,8
IV	S Cba	73,6	47,0	55,9	66,4
V	Ctro N SFe	96,7	64,0	68,6	78,9
VI	Núcleo Norte	97,6	95,2	96,4	95,5
VII	Núcleo Sur	97,4	94,1	94,5	96,1
VIII	Ctro E ER	100,0	77,2	81,8	96,0
IX	N LP-OBA	88,5	80,9	82,5	79,7
X	Ctro Bs As	82,6	75,0	81,2	78,9
XI	SO BA-S LP	59,5	69,8	72,4	59,7
XII	SE BA	52,6	62,3	65,8	59,0
XIII	San Luis	71,7	39,8	55,9	67,5
XIV	Cuenca Sal	85,0	61,2	71,3	83,3
XV	Others	87,4	77,0	80,0	88,5
	National	**79,1**	**61,0**	**68,6**	**72,6**